

Opart Devis Document

Compatibility:

This module is compatible with versions 1.5 and 1.6 of Prestashop.

Installation:

- 1. Go to backoffice, then choose « modules» from the menu.
- 2. Click on «add a module», then «choose a file».
- 3. Select the archive opartdevis.zip that you will find on your computer.
- 4. Click on «put this module online».
- 5. Go to «Payment» and look for the «Op'art quotes» module.
- 6. Click on the «install» button.
- 7. Once the module has been correctly installed, you will see a new sub-menu, named «quotes» in the orders tab in your backoffice.

Configuration of the module:

Go to «modules», then click on «configure», opposite the «Op'art quotes» module.

Send an email to your client: if you tick this box, an email containing the quote, will be sent to the client, when he creates a quote.

Send an email to the administrator: if you tick this box, the administrator will receive an email alert, as soon as a client creates a quote (the quote will be attached to the email).

Choose the administrator's contact email: from the list displayed, choose the administrator's email, in charge of quote requests. If you cannot find the desired email in the list, you can add it, via the «Clients/contacts» menu in your backoffice.

Open text: this text will appear on the quote in PDF format.

Confirmation text: this text will appear in the quote, in PDF format. You can use it to specify the conditions of the quote.

List the clients' quotes:

You will find your clients' quotes in the «orders/quotes» menu in your backoffice.

The following actions are possible for each quote: «Show», «Modify», «See the client», «Send to the client by email», «Send to the administrator by email».

Show: by clicking on this button, you will display the quote in PDF format.

Modify: this button will allow you to modify an existing quote, irrespective of whether it has been created by a client or yourself.

See the client: allows you to se the client file of the person related to the quote.

Send to the client by email: by clicking on this button, the email containing the quote will be sent to the client.

Send to the administrator by email: by clicking on this button, the email containing the quote will be sent to the administrator (previously designated in the module's configuration menu).

Create a new quote: by clicking on the icon +, that is on the top right-hand side of the quote you will be able to create a quote and attribute it to the client.

Should you have any problems using this module, please send an email to contact@store-opart.fr

Please give us the maximum amount of detail relating to your problem, by giving us the error messages received, perhaps even some screenshots and if possible, a link to your shop, where the problem has appeared.